



VIVEK MALEK
MISSOURI STATE TREASURER

Missouri Achieving a Better Life Experience (MO ABLE) Board Meeting
Truman Building 301 West High Street, Jefferson City, MO 65101
Suite 780, Cardinals Conference Room

Notice is hereby given that an Executive Session will be held on:

March 7, 2024 at 1:00 p.m.

MO ABLE Board Meeting will be held on:

March 7, 2024 at 1:15 p.m. or upon the adjournment of the Executive Session
(Portions of the MO ABLE Board Meeting may be closed under 610.021 RSMo.)

Link: <https://stateofmo.webex.com/stateofmo/j.php?MTID=m3146ac45d342b8c878808dd91f077dba>

Join by phone: 1-650-479-3207 (US/Canada) or 1-312-535-8110 (Chicago)

Meeting number (access code): 2634 998 6618, Meeting password: WXhXZj273t

AGENDA

- I. Executive Session
- II. Call to Order of MO ABLE Board Meeting (upon the adjournment of executive session)
- III. Roll Call
- IV. STABLE Contract
- V. Approval of the Previous Meeting Minutes
 - A: Minutes from Fourth Quarter December 28, 2023 Meeting
- VI. Investment Review
 - A: Semi Annual ABL Investment Review
 - B: Bloomberg
- VII. MO ABLE Quarterly Update
 - A: Active Accounts
 - B: ABL Assets under management
 - C: ABL Average Account Balance
 - D: Target Enrollment
 - E: Update from STABLE and Maps of MO ABLE



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VIII. Update on Promotion & Outreach events

A: Schedule of 1Q 2024 events

B: MO ABLE Digital Only Campaign

IX. Adjournment