



**VIVEK MALEK**  
MISSOURI STATE TREASURER

**Missouri Achieving a Better Life Experience (MO ABLE) Board Meeting**

Truman Building, Room 780, Conference Room  
301 West High Street  
Jefferson City, MO 65101

Notice is hereby given that the MO ABLE Board Meeting will be held on:  
**June 28, 2023 at 10:00 a.m.**

**Call-In Number:**

(573) 385-3856 or toll free (855) 781-3359

**PIN: 56327**

**AGENDA**

- I. Call to Order
- II. Roll Call
- III. Approval of the Previous Meeting Minutes
  - A: Minutes from First Quarter March 30, 2023 Meeting
- IV. MO ABLE Quarterly Update
  - A: Active Accounts
    - 1: Number of Active Accounts at end of first quarter
    - 2: Number of Active Accounts opened in second quarter
    - 3: Total Number of Active Accounts
  - B: ABLA Assets under management
    - 1: Amount at end of first quarter
    - 2: Amount at second quarter
    - 3: Total Amount
  - C: ABLA Average Account Balance
    - 1: Average Balance at end of first quarter
    - 2: Average Balance opened in second quarter
    - 3: Total Average
  - D: MO ABLE Statistics
    - 1: Review
    - 2: Goal/Target

**STATE CAPITOL – JEFFERSON CITY**  
P.O. BOX 210  
JEFFERSON CITY, MO 65102  
(573) 751-2411  
FAX (573) 751-9443  
RELAY MO/DEAF TTY(800) 735-2966  
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V. ABLE Age Adjustment Act

A: Proposed Update to website and link

VI. Ad Hoc Committee/Workgroup

A: Charge of Ad Hoc Committee

B: Members to Ad Hoc Committee

C: Review of first meeting

VII. Adjournment