

Missouri Achieving a Better Life Experience (MO ABLE) Board Meeting

Truman Building, Room 780, Conference Room 301 West High Street Jefferson City, MO 65101

Notice is hereby given that the MO ABLE Board Meeting will be held on: September 28, 2023 at 9:30 a.m.

Call-In Number:

(573) 385-3856 or toll free (855) 781-3359 **PIN:** 56327

AGENDA

- I. Call to Order
- II. Roll Call
- III. Approval of the Previous Meeting Minutes
 - A: Minutes from Second Quarter June 28, 2023 Meeting
- IV. Investment Review
 - A: Semi Annual ABLE Investment Review
 - B: Bloomberg
- V. Pending contract expiration
 - A: Ad Hoc Committee's Recommendation and Final Report
- VI. MO ABLE Quarterly Update
 - A: Active Accounts
 - B: ABLE Assets under management
 - C: ABLE Average Account Balance
 - D: Target Enrollment
- VII. Update on Promotion & Outreach events
 - A: Schedule of 2023 events
 - B: Acknowledgment and Appreciation

VIII. Adjournment