



**VIVEK MALEK**  
MISSOURI STATE TREASURER

**Missouri Achieving a Better Life Experience (MO ABLE) Board Meeting**

Truman Building, Room 780, Conference Room  
301 West High Street  
Jefferson City, MO 65101

Notice is hereby given that an Executive Session will be held on:

**December 28, 2023 at 1:00 p.m.**

MO ABLE Board Meeting will be held on:

December 28, 2023 at **1:30 p.m.** or upon the adjournment of the  
Executive Session

Portions of the MO ABLE Board Meeting may be closed under 610.021 RSMo.

**Call-In Number:**

(573) 385-3856 or toll free (855) 781-3359

**PIN: 56327**

**AGENDA**

- I. Executive Session
- II. Call to Order of MO ABLE Board Meeting (upon the adjournment of executive session)
- III. Roll Call
- IV. Approval of the Previous Meeting Minutes
  - A: Minutes from Third Quarter September 28, 2023 Meeting
- V. MO ABLE Quarterly Update
  - A: Active Accounts
    - 1: Number of Active Accounts at end of third quarter
    - 2: Number of Active Accounts opened in third quarter
    - 3: Total Number of Active Accounts
  - B: ABLE Assets under management
    - 1: Amount at end of third quarter
    - 2: Total Amount
  - C: ABLE Average Account Balance
    - 1: Average Balance at end of third quarter
  - D: Target Enrollment
    - 1: Goal of 160 new active accounts per quarter



VI. Update on Promotion & Outreach events

A: Schedule of 4Q 2023 events

B: MO ABLE Digital Only Campaign

1: Missouri Public Education Program (MO PEP) Information

2: Reports from Missouri Broadcasters Association (MBA)

VII. Recap of 2023 and Announcements for 2024

A: Recap of 2023

1: Review and status of ABLE Age Adjustment Act

B: Announcements for 2024

1: Changes to Limits

2: STABLE & Vestwell

3: Proposed 2024 Quarterly Meeting Dates

VIII. Adjournment