



VIVEK MALEK
MISSOURI STATE TREASURER

Missouri Education Program (MOST 529) Board Meeting

Notice is hereby given that the Q2 MOST 529 Board Meeting will be held on:

June 12, 2024 at 1:00 p.m.

Harry S. Truman Building, Room 750

301 West High Street, Jefferson City, MO 65101

Call-in Number: (267) 281-7060

Participant PIN: 665 463 430#

AGENDA

- I. Call to Order**
- II. Roll Call**
- III. Approval of Board Meeting Minutes**
A: Meeting Minutes from February 28, 2024
- IV. Update from Chair**
A: Proposed Meeting Dates for 2025
- V. First Quarter Report for 2024**
A: Asset & Accounts
B: Marketing
C: Institutional Relationship Management
D: 2024 1st Quarter Performance Monitoring Report
E: Plan Statistics
- VI. FY 2025 Marketing Plan**
A: FY 2024 Recap
B: FY 2025 Goals
C: Proposed FY 2025 Marketing Plan
D: Budget
- VII. Investment Review**
A: Vanguard
 1. MO Plan Summary Report December 2023
 2. Short Term Reserves 4Q2023
 3. SV Commentary 4Q2023
- VIII. Open Discussion**
- IX. Adjournment**

STATE CAPITOL – JEFFERSON CITY
P.O. BOX 210
JEFFERSON CITY, MO 65102
(573) 751-2411
FAX (573) 751-9443
RELAY MO/DEAF TTY(800) 735-2966
WWW.TREASURER.MO.GOV