



VIVEK MALEK
MISSOURI STATE TREASURER

Missouri Education Program (MOST 529) Board Meeting

Notice is hereby given that the Q4 MOST 529 Board Meeting will be held on:
November 1, 2023 at 1:00 p.m.

Truman Building, Room 750, Conference Room
301 West High Street
Jefferson City, MO 65101

Call-in Number: (267) 281-7060
Participant PIN: 468 408 715#

AGENDA

- I. Call to Order**
- II. Roll Call**
- III. Approval of Board Meeting Minutes**
 - A: Meeting Minutes from August 9, 2023
- IV. Update from Chair**
- V. Third Quarter Report for 2023**
 - A: Asset & Accounts
 - B: Transition to target enrollment
 - C: Marketing
 - D: Institutional Relationship Management
 - E: 2023 3rd Quarter Performance Monitoring Report
 - F: Plan Statistics
- VI. Annual Investment Review**
 - A: Update from STO Director of Investments
 - B: Vanguard
 - 1: MOST Annual Investment Review
 - 2: Short Term Reserves 3Q2023
 - 3: MO Plan Summary Report 2023
 - 4: MOST SV Commentary 3Q2023
- VII. Open Discussion**
- VIII. Adjournment**